



Estate planning essentials

Strategies to help bring you peace of mind and secure your family's future

Learn key estate planning tips and get answers from a wealth advisor, lawyer and accountant—all under one roof!—to questions such as:

- How can I create a lasting legacy for my family?
- Is it possible to minimize the impact of taxes?
- What can I do to make the estate settlement process easier for my family?

Thursday, October 27, 2016

7:00 p.m. – 8:15 p.m.

Coffee and refreshments will be served.



Your host:

Sandra Scoleri-McDaid, CFP
Investment & Wealth Advisor
RBC Dominion Securities



Featuring:

Carlo Viola, CPA, CA
Fazzari + Partners LLP



John A. Quaglietta, J.D.
Partner, RQ Partners LLP

Venue:

Richview Manor
10500 Dufferin St.
Maple, ON



RSVP:

Space is limited.
Please RSVP by October 17 to
sandra.scoleri-mcdaid@rbc.com
or 905-738-1136.



Wealth Management
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